

**NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES, EUROPEAN ECONOMIC AREA,  
CANADA, JAPAN OR AUSTRALIA**



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

---

## **ANNOUNCEMENT**

### **DATE OF LAUNCH OF PREFERENTIAL OFFERING AND DESPATCH OF INSTRUCTION BOOKLET AND ARE<sup>1</sup> TO ELIGIBLE UNITHOLDERS PURSUANT TO THE PREFERENTIAL OFFERING**

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the announcement of Mapletree Logistics Trust dated 13 September 2017 titled "Launch of Equity Fund Raising to Raise Gross Proceeds of Approximately S\$640 million" (the "**Launch Announcement**").*

#### **1. INTRODUCTION**

Further to the Launch Announcement and announcements dated 13 September 2017 and 14 September 2017 in relation to the issuance of new units in Mapletree Logistics Trust ("**MLT**") and the new units in MLT, the "**New Units**") to raise gross proceeds of approximately S\$640 million by way of:

- (a) a private placement of 300,881,000 New Units (the "**Private Placement**"); and
- (b) a non-renounceable preferential offering of 250,187,292 New Units on the basis of one New Unit for every 10 existing units in MLT (the "**Existing Units**") held as at 5.00 p.m. on Thursday, 21 September 2017 (the "**Books Closure Date**") to Eligible Unitholders<sup>2</sup> at an issue price of S\$1.145 per New Unit (fractions of a New Unit to be disregarded) (the "**Preferential Offering**", and together with the Private Placement, the "**Equity Fund Raising**"),

Mapletree Logistics Trust Management Ltd., in its capacity as manager of MLT, wishes to announce that the Preferential Offering will open on **Tuesday, 26 September 2017 at 9.00 a.m.**

---

1 "**ARE**" refers to the application for rights entitlement acceptance form for New Units provisionally allotted to Eligible Unitholders under the Preferential Offering and application form for Excess New Units

2 Only Eligible Unitholders (as defined herein) are eligible to participate in the Preferential Offering. "**Eligible Unitholders**" are Eligible Depositors (as defined herein) and Eligible QIBs (as defined herein). "**Eligible Depositors**" are Unitholders with Units standing to the credit of their respective securities accounts with The Central Depository (Pte) Limited ("**CDP**") as at the Books Closure Date and (a) whose registered addresses with CDP are in Singapore as at the Books Closure Date; or (b) who have at least three Market Days prior to the Books Closure Date provided CDP with addresses in Singapore for the service of notices and documents, but exclude, subject to certain exceptions, Unitholders located, resident or with a registered address outside of Singapore. Eligible Depositors will be provisionally allotted with New Units under the Preferential Offering on the basis of one New Unit for every 10 Existing Unit then standing to the credit of their securities accounts with CDP (fractions of a New Unit to be disregarded). "**Eligible QIBs**" are qualified institutional buyers (as defined in Rule 144A under the Securities Act) that meet certain requirements which will be specified in the instruction booklet to be despatched to Eligible Unitholders on Tuesday, 26 September 2017.

## 2. DESPATCH OF INSTRUCTION BOOKLET AND ARE

The instruction booklet of MLT in respect of the Preferential Offering (the “**Instruction Booklet**”) and the ARE will be despatched to Eligible Unitholders on **Tuesday, 26 September 2017**. The Instruction Booklet and the ARE require the immediate attention of Eligible Unitholders.

Eligible Unitholders who wish to accept their provisional allotment of New Units under the Preferential Offering and if applicable, apply for the Excess New Units<sup>3</sup>, will need to do so in the manner set out in the Instruction Booklet and the ARE by **Wednesday, 4 October 2017**.

## 3. COMMITMENT BY THE SPONSOR

To demonstrate its support for MLT and the Equity Fund Raising, Mapletree Investments Pte Ltd, the sponsor of MLT (the “**Sponsor**”), which owned an aggregate interest of approximately 39.46% of the total number of Units in issue through its wholly-owned subsidiaries prior to the launch of the Equity Fund Raising, has provided an irrevocable undertaking to the Manager and Citigroup Global Markets Singapore Pte. Ltd., DBS Bank Ltd. and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, as the joint global co-ordinators and bookrunners for the Equity Fund Raising, that it will:

- (i) subject to any prohibitions or restrictions imposed by the relevant regulatory authorities (including the SGX-ST), accept, or procure that its subsidiaries accept, subscribe and pay in full for, its and its subsidiaries’ total provisional allotment of the New Units to be issued under the Preferential Offering; and
- (ii) as the Sponsor did not participate in the Private Placement, in addition to paragraph (i) above, apply for, or procure the application of, such number of excess units under the Preferential Offering (the “**Sponsor Excess Units**”), so that if it and its subsidiaries are fully allotted the Sponsor Excess Units, it would maintain its percentage unitholding in MLT at the level immediately prior to the Private Placement.

## 4. INDICATIVE TIMETABLE

The Preferential Offering will close on (a) **Wednesday, 4 October 2017 at 5.00 p.m.** for acceptances of provisional allotments of New Units and (if applicable) application for Excess New Units effected via the ARE, or (b) **Wednesday, 4 October 2017 at 9.30 p.m.** for acceptances of provisional allotments of New Units and (if applicable) application for Excess New Units effected via Electronic Applications (as defined in the Instruction Booklet).

The trading of the New Units issued pursuant to the Preferential Offering on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) is currently expected to commence on **Thursday, 12 October 2017 at 9.00 a.m.**

Eligible Unitholders should note that the dates and times of the following key events in relation to the Preferential Offering are set out below:

---

3 “**Excess New Units**” refers to the New Units represented by the provisional allotments of (a) Eligible Unitholders who decline or do not accept whether in full or in part, their provisional allotments of New Units under the Preferential Offering (during the period from 26 September 2017 to 4 October 2017) and (b) Unitholders who are not Eligible Unitholders.

Event	Indicative Date
Despatch of Instruction Booklet (together with ARE) to Eligible Unitholders	Tuesday, 26 September 2017
Opening date and time for the Preferential Offering	Tuesday, 26 September 2017 at 9.00 a.m. (9.00 a.m. for Electronic Applications)
Last date and time for acceptance, application (if applicable) and payment for provisional allotments of New Units and Excess New Units	Wednesday, 4 October 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for crediting of New Units	Thursday, 12 October 2017 before 9.00 a.m.
Listing of New Units pursuant to the Preferential Offering	Thursday, 12 October 2017 at 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Manager does not expect the timetable to be modified. However, the Manager may, with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable law. The Manager will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

By order of the Board

Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As manager of Mapletree Logistics Trust

25 September 2017

#### Important Notice

The value of units in MLT (“Units”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.